



# Friends of the Waikiki Aquarium

2777 Kalākaua Avenue, Honolulu, HI 96815-4027

## PLANNED GIFT DECLARATION FORM

### CONFIDENTIAL

Friends of the Waikiki Aquarium is grateful to you for making a planned gift to support the Waikiki Aquarium's mission for ocean education and conservation. To help ensure your wishes are carried out and to assist us with our long term planning, we appreciate having the following information about your gift. This information will be kept in strictest confidence.

#### DONOR INFORMATION (PLEASE PRINT)

\_\_\_\_\_  
DONOR NAME

\_\_\_\_\_  
DONOR NAME (2)

\_\_\_\_\_  
DONOR SIGNATURE

\_\_\_\_\_  
DONOR SIGNATURE (2)

\_\_\_\_\_  
ADDRESS

\_\_\_\_\_  
CITY

\_\_\_\_\_  
STATE

\_\_\_\_\_  
ZIP

\_\_\_\_\_  
TELEPHONE

\_\_\_\_\_  
EMAIL

\_\_\_\_\_  
NAME OF ATTORNEY/EXECUTIVE/ADMINISTRATOR

*I have made a provision in my estate plan to support the work of the Waikiki Aquarium.*

#### The type of gift I have provided is:

\_\_\_\_\_ A BEQUEST IN MY WILL

\_\_\_\_\_ A RETIREMENT PLAN BENEFICIARY DESIGNATION

\_\_\_\_\_ A LIVING REVOCABLE TRUST

\_\_\_\_\_ A LIFE INSURANCE BENEFICIARY DESIGNATION

\_\_\_\_\_ A CHARITABLE REMAINDER TRUST

\_\_\_\_\_ OTHER

\_\_\_\_\_  
APPROXIMATE VALUE

*This form does not create a binding legal obligation and the donor may revoke the described gift at any time. This form and the information contained in it are confidential and will not be shared outside the Friends of the Waikiki Aquarium.*

For further information or assistance, contact MaryLou Foley at:

PHONE (808) 440-9027

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**Friends of the Waikiki Aquarium • Federal Tax ID# 99-0322295**

**WAIKIKI AQUARIUM • UNIVERSITY OF HAWAII AT MĀNOA**

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